

# Market Mood



03rd July 2025

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<b>LTP</b>	25453.40
<b>R1</b>	25600
<b>R2</b>	25700
<b>S1</b>	25200
<b>S2</b>	25000

- Nifty closed at 25,453.40, down by 88.40 points or 0.35%, forming a mild bearish candle after a strong uptrend in previous sessions. The index continues to hold above the breakout zone and key EMAs, indicating that the broader structure remains bullish with minor profit booking.
- The immediate resistance remains around the 25,600–25,700 zone, and a close above that could extend the rally toward 26,000. On the flip side, immediate support is seen near 25,200, followed by the broader base at 25000. The RSI has cooled off slightly to 61.34, staying in the bullish zone without any negative divergence, while ADX around 20.93 signals a developing trend that requires a directional trigger for momentum to build.



<b>LTP</b>	56999.20
<b>R1</b>	57200
<b>R2</b>	57500
<b>S1</b>	56700
<b>S2</b>	56400

- Bank Nifty ended the session at 56,999.20, declining by 460.25 points or 0.80%, forming a bearish candle after a series of higher closes, suggesting short-term profit booking near the recent highs.
- The index remains above the breakout zone and key moving averages, indicating the broader trend continues to be positive. However, it is likely to witness some consolidation in the near term with immediate support seen at 56700 followed by 56,400. Whereas support is seen at RSI cooled to 59.57 but stays in bullish territory, while the ADX reading of 23.99 indicates the prevailing trend is still intact but may need a fresh trigger to regain momentum.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,533.20	48.78	0.11
03 Jul, 2025   08:40 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,227.42	29.41	0.47
03 Jul, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	20,393.13	190.24	0.94
03 Jul, 2025   01:29 IST				
	<b>FTSE</b>	8,774.69	-10.64	-0.12
02 Jul, 2025   21:20 IST				
	<b>CAC</b>	7,738.42	75.83	0.98
02 Jul, 2025   21:20 IST				
	<b>DAX</b>	23,790.11	116.82	0.49
02 Jul, 2025   21:45 IST				

## Sentiment Gauge



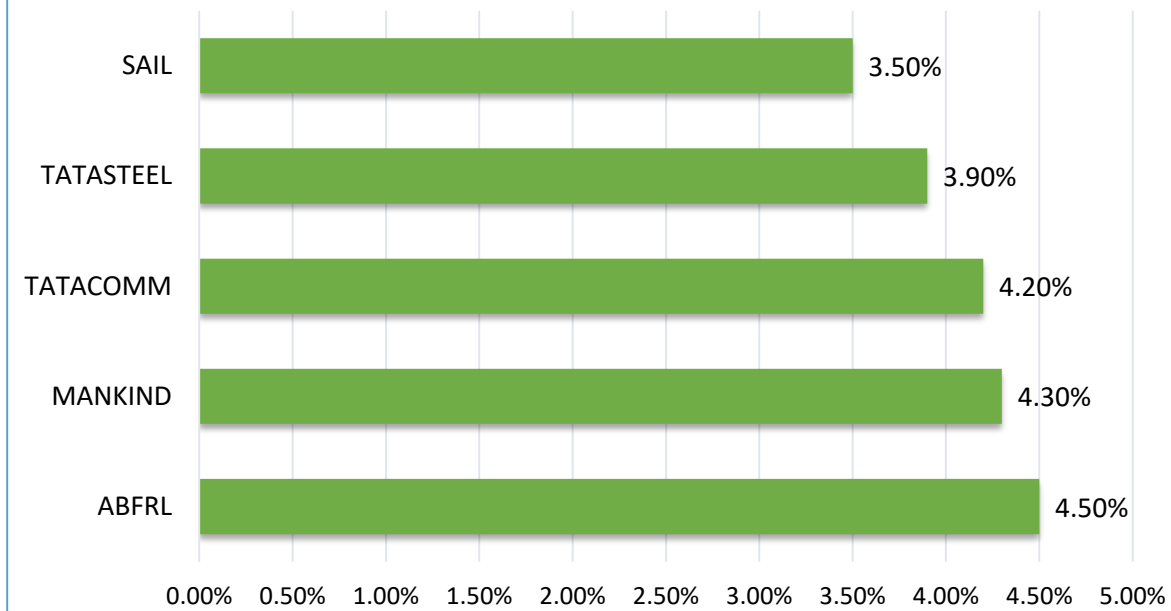
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1561.62	3036.68
<b>Adv/Dec</b>		
Advance	Decline	A/D Ratio
105	123	0.89

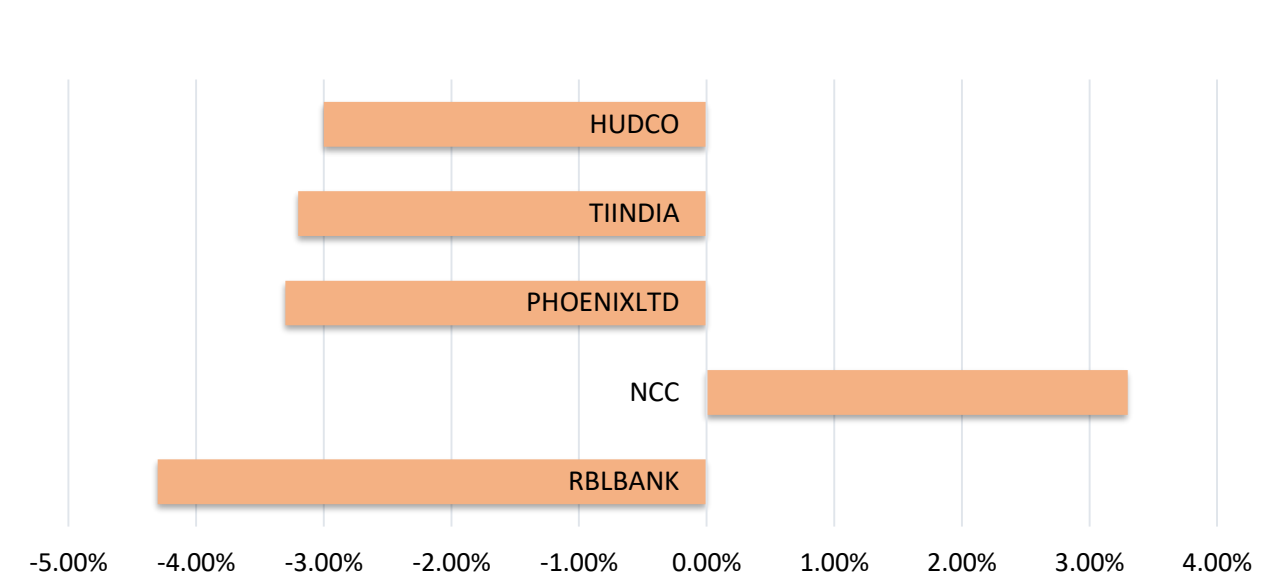
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## PRICE UP



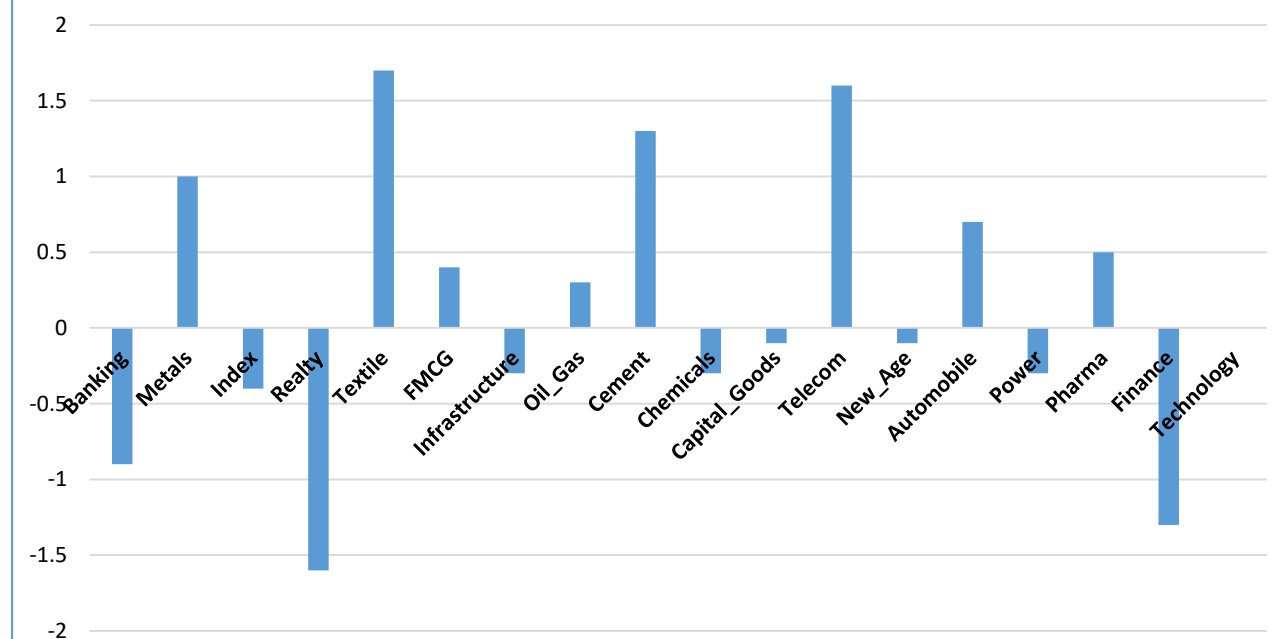
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



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## CALL OF THE DAY



### KAJARIACER (Intraday pick)

Buy above : 1130 SL :- 1111 Target:- 1163

Kajaria Ceramics Ltd (KAJARIACER) has broken above its recent swing high on the daily timeframe while maintaining a Higher High and Higher Low formation — a classic sign of a strengthening uptrend. The stock closed with a strong bullish candlestick in the latest session, supported by volume above its 20-day average, indicating growing buying interest. Technically, the stock remains well-positioned, trading above its 20, 50, 100, and 200-day EMAs, which confirms the continuation of the prevailing bullish trend. Momentum also supports the move, with the RSI placed at 68.91 and trending upward, signaling bullish strength and further upside potential.

## DELIVERY CALL



### GUJGASLTD (Delivery pick)

Buy above :- 499.40 SL:- 485 (daily closing basis) Target :- 530

Gujarat Gas closed at ₹499.40, rising 4% with a strong bullish candle and breakout above recent consolidation, backed by high volumes. The price has reclaimed its 100- and 200-day EMAs and is comfortably positioned above all key moving averages, indicating trend strength. RSI is at 69, approaching overbought territory with positive momentum, while ADX at 27 reflects a developing trend. The breakout marks a continuation of the broader bullish structure and suggests further upside.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,453.40	-88.4	-0.35	25,610	25765.71	25,297.25	25,141.09
TATASTEEL	165.95	5.89	3.68	171	175.2057	161.32	156.69
JSWSTEEL	1,058.20	28.6	2.78	1,084	1109.788	1,032.41	1,006.61
ASIANPAINT	2,426.30	56.8	2.4	2,495	2563.817	2,357.54	2,288.78
ULTRACEMCO	12,410.00	200	1.64	12,659	12908.72	12,160.64	11,911.28
MARUTI	12,615.00	173	1.39	12,809	13003.65	12,420.67	12,226.35
TRENT	6,221.00	77	1.25	6,338	6455.702	6,103.65	5,986.30
WIPRO	267.15	2.6	0.98	270	273.2424	264.10	261.06
SUNPHARMA	1,678.10	10.9	0.65	1,697	1715.065	1,659.62	1,641.13
HINDALCO	698.7	4.4	0.63	707	715.6949	690.20	681.71
TATAMOTORS	687.8	4	0.58	695	703.0167	680.19	672.58
BHARTIARTL	2,030.00	10.6	0.52	2,050	2070.54	2,009.73	1,989.46
HINDUNILVR	2,306.90	11.4	0.5	2,320	2333.644	2,293.53	2,280.16
NTPC	333.8	1.2	0.36	337	339.3277	331.04	328.27
TECHM	1,677.00	5.8	0.35	1,698	1719.651	1,655.67	1,634.35
HEROMOTOCO	4,238.00	12	0.28	4,309	4379.362	4,167.32	4,096.64
ADANIENT	2,629.00	7.2	0.27	2,650	2671.529	2,607.74	2,586.47
TATACONSUM	1,098.00	2.4	0.22	1,107	1116.723	1,088.64	1,079.28
TITAN	3,707.00	6.5	0.18	3,727	3747.937	3,686.53	3,666.06
INFY	1,609.60	2.8	0.17	1,641	1671.878	1,578.46	1,547.32
AXISBANK	1,175.00	1.7	0.14	1,182	1189.65	1,167.68	1,160.35
EICHERMOT	5,721.50	6	0.1	5,763	5804.669	5,679.92	5,638.33
GRASIM	2,848.30	0.2	0.01	2,878	2908.495	2,818.20	2,788.10
TCS	3,423.50	-6.2	-0.18	3,479	3534.519	3,367.99	3,312.48
HCLTECH	1,715.00	-3.3	-0.19	1,732	1749.905	1,697.55	1,680.09

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
DRREDDY	1,273.40	-3.4	-0.27	1,285	1295.652	1,262.27	1,251.15
ICICIBANK	1,427.80	-4.2	-0.29	1,446	1463.524	1,409.94	1,392.08
ADANIPTS	1,442.00	-5	-0.35	1,455	1468.538	1,428.73	1,415.46
M&M	3,164.80	-11.3	-0.36	3,196	3226.553	3,133.92	3,103.05
ETERNAL	260	-1	-0.38	263	265.5336	257.23	254.47
ITC	413.2	-1.9	-0.46	417	420.5546	409.52	405.85
SBILIFE	1,853.10	-9.4	-0.5	1,867	1881.315	1,838.99	1,824.88
APOLLOHOSP	7,457.00	-39	-0.52	7,530	7602.788	7,384.11	7,311.21
BAJAJ-AUTO	8,350.00	-49	-0.58	8,416	8482.694	8,283.65	8,217.31
COALINDIA	386.9	-2.85	-0.73	391	394.8848	382.91	378.92
RELIANCE	1,517.10	-11.3	-0.74	1,532	1547.534	1,501.88	1,486.67
KOTAKBANK	2,164.50	-19.1	-0.87	2,187	2209.774	2,141.86	2,119.23
POWERGRID	294.9	-2.65	-0.89	298	301.9328	291.38	287.87
NESTLEIND	2,388.00	-22.1	-0.92	2,412	2435.526	2,364.24	2,340.47
SBIN	812.7	-7.6	-0.93	823	832.4873	802.81	792.91
JIOFIN	326.55	-3.05	-0.93	331	334.524	322.56	318.58
ONGC	241.1	-2.27	-0.93	244	245.9241	238.69	236.28
BEL	427.7	-4.55	-1.05	435	441.9862	420.56	413.41
HDFCBANK	1,985.50	-26.6	-1.32	2,016	2045.621	1,955.44	1,925.38
CIPLA	1,495.40	-20.3	-1.34	1,516	1535.848	1,475.18	1,454.95
BAJFINANCE	922.7	-13.95	-1.49	940	957.4785	905.31	887.92
LT	3,593.80	-72.9	-1.99	3,658	3722.145	3,529.63	3,465.46
BAJAJFINSV	2,009.10	-44.7	-2.18	2,053	2096.998	1,965.15	1,921.20
INDUSINDBK	856.75	-22.35	-2.54	879	900.5469	834.85	812.95
HDFCLIFE	789.1	-20.8	-2.57	806	822.9867	772.16	755.21
SHRIRAMFIN	676.6	-19.85	-2.85	693	709.8643	659.97	643.34

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